

AMENDMENT OF REGISTRATION STATEMENT
Section 97(4) of the Securities Act, CHAPTER 299A

FORM RS-2

Select One: ☐ Initial Registration ☒ Annual Registration ☐ Issue of Securities

Grenada Electricity Services Ltd

(Exact name of Company as set forth in Certificate of Incorporation)

Place and date of incorporation: **Grenada**

Street and postal address of registered office:

P.O. Box 381, Grand Anse, St. George's, Grenada

Company telephone number: **((473) 440-3391)**

Fax number: **((473) 440-4106)**

Email address: **mail@grenlec.com**

Financial year-end: **December 31, 2015**
(month) (day) (Year)

Contact person(s): **Collin Cover**

Telephone number (if different from above): (____) _____

Fax number: (____) _____

Email address: **ccover@grenlec.com**

Did the company file all reports required to be filed by Sections 98 of the Securities Act of 2001 during the preceding 12 months?

☒ Yes ☐ No

Did the company file all reports required to be filed by the Companies Act during the preceding 12 months?

☒ Yes ☐ No

1. Description of the Industry in which the Company Operates

The company is an electric utility and is involved in the generation, distribution and sale of electricity. Electric power is sold locally to Domestic, Commercial and Industrial Customers.

2. Exchanges on which the Company's Securities are Listed

| Exchange(s) | Securities Type | No. of Shares | Valuation |
|--|-----------------|---------------|-----------|
| Eastern Caribbean Securities Exchange (ECSE) | Ordinary shares | 19,000,000 | EC\$10.00 |
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3. Description of Securities Being Offered

None

4. Territories in which Securities are Being Offered

| Territory | Effective Date |
|-----------|----------------|
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5. Description of Share Capital

a) Authorised

| TYPE/CLASS | No. OF SHARES |
|-----------------|---------------|
| Ordinary Shares | 25,000,000 |
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| | |
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| | |

b) Issued

| TYPE/CLASS | No. OF SHARES |
|-----------------|---------------|
| Ordinary Shares | 19,000,000 |
| | |
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| | |

c) Outstanding

| TYPE/CLASS | No. OF SHARES |
|------------|---------------|
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6. OFFICERS AND KEY PERSONNEL OF THE COMPANY

A.

Name: **Collin Cover**

Position: **General Manager /CEO**

Mailing Address: P.O Box 381,

St. George's

Grenada

Telephone No.: (473) 440-9425

B.

Name: **Clive Hosten**

Position: **Chief Engineer**

Mailing Address: P.O Box 381,

St. George's

Grenada

Telephone No.: (473) 440-9425

C.

Name: **Benedict Brathwaite**

Position: **Financial Controller**

Mailing Address: P.O Box 381,

St. George's

Grenada

Telephone No.: (473) 440-8371

D.

Name: **Cassandra Slocombe**

Position: **Customer Services Manager**

Mailing Address: P.O Box 381,

St. George's

Grenada

Telephone No.: (473) 440-3391

E.

Position: Distribution Manager

Name: Eric Williams

Mailing Address: P.O Box 381,

St. George's

Grenada

Telephone No.: (473) 440-3391

F.

Position: Human Resource Manager

Name: Jacqueline Williams

Mailing Address: P.O Box 381,

St. George's

Grenada

Telephone No.: (473) 444-0910

G.

Name: Wallace Collins

Position: Manager Carriacou & Petit
Martinique

Mailing Address: P.O Box 381,

St. George's

Grenada

Telephone No.: (473) 440-8782

H.

Name: Jeffrey Neptune

Position: Manager Information
Technology

Mailing Address: P.O Box 381,

St. George's

Grenada

Telephone No.: (473) 443-8383

I.
Name: Dwayne Cenac

Position: Senior Engineer Planning
& Engineering

Mailing Address: P.O Box 381,
St. George's
Grenada

Telephone No.: (473) 440-3391

J.
Name: Glenn Phillip

Position: Loss Reduction
Coordinator

Mailing Address: P.O Box 381,
St. George's
Grenada

Telephone No.: (473) 440-3391

K.

Position: Acting Generation Manager

Name: Carlyle Ince

Mailing Address: P.O Box 381,

St. George's

Grenada

Telephone No.: (473) 440-3391

L.

Name: Prudence Greenidge

Position: Corporate
Communications Manager

Mailing Address: P.O Box 381,

St. George's

Grenada

Telephone No.: (473) 440-3391

7. DIRECTORS OF THE COMPANY

A.

Name: G. Robert Blanchard Jr. Position: Chairman

Mailing Address: c/o WRB Enterprises Inc.; Suite 201
Swann Avenue,
Tampa , Florida 33606, USA

Telephone No.: (813) 251-3737

B.

Name: Alister Bain Position: Director

Mailing Address: Lance Aux E'pines
St. George's
Grenada

Telephone No.: (473) 440-1379

C.

Name: Wayne Burks Position: Director

Mailing Address: c/o WRB Enterprises Inc.; Suite 201
Swann Avenue,
Tampa , Florida 33606, USA

Telephone No.: (813) 251-3737

D.

Name: Robert L. Blenker

Position: Director

Mailing Address: c/o WRB Enterprises Inc, Suite 201
Swann Avenue,
Tampa, Florida 33606, USA

Telephone No.: (813) 251-3737

E.

Position: Director

Name: Anthea DeBellotte

Mailing Address: P.O. Box 1322,
St. George's,
Grenada

Telephone No.: (473) 407-0642

F.

Name: Lawrence Samuel

Position: Director

Mailing Address: Westerhall
St. George's,
Grenada

Telephone No.: (473) 443-3674

G.

Name: Ashton Frame

Position: Director

Mailing Address: Golf Course,

St. George's,

Grenada

Telephone No: (473) 444-1702

H.

Name: Linda George-Francis

Position: Director

Mailing Address: Tete Monte, Calivigny,

St. George's,

Grenada

Telephone No.: (473) 440-5166;

I.

Name: Dwight Horsford

Position: Director

Mailing Address: P.O. Box 3791

Chancery Chamber, Old Fort Road, St. George's,

Grenada

Telephone No.: (473) 435-8603;

J.

Name: Murray Skeete

Position: Director

Mailing Address: c/o WRB Enterprises Inc., Suite 201

Swann Avenue,

Tampa Florida, 33606, USA

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Telephone No.: (813) 251-3737;

K.

Name: Robert Curtis

Position: Director

Mailing Address: c/o WRB Enterprises Inc., Suite 201

Swann Avenue,

Tampa Florida, 33606, USA

Telephone No.: (813) 875-6324;

L.

Name: Ronald Roseman

Position: Director

Mailing Address: c/o WRB Enterprises Inc., Suite 201

Swann Avenue,

Tampa Florida, 33606, USA

Telephone No.: (813) 876-9362;

8. SUBSTANTIAL SHAREHOLDERS

- (a) Principal owners of the company (those who beneficially own more than 5% of the common and preferred stock presently outstanding whether directly or indirectly) starting with the largest common shareholder. Indicate by endnote any transaction where the consideration was not cash. State the nature of any such consideration.

SECURITIES NOW HELD:

| Name: Address: | Class of Shares: | No. of Shares: | % of Total |
|--------------------------------|------------------|-------------------|------------|
| Grenada Private Power | Ordinary Shares | 9,500,000 | 50 |
| Government of Grenada | Ordinary Shares | 1,899,997 | 10 |
| National Insurance Scheme | Ordinary Shares | 2,204,838 | 11.60 |
| Eastern Caribbean Holding Inc. | Ordinary Shares | 2,162,640 | 11.30 |
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- (b) Include all common shares issuable upon conversion of convertible securities and show conversion rate per share as if conversion has occurred.

UPON CONVERSION:

| Name: Address: | Class of Shares: | Conversion Rate: | No. of Shares upon Conversion | % of Total* |
|-------------------|---------------------|---------------------|-------------------------------------|----------------|
| Not Applicable | | | | |
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* Current holding of shares if conversion option were exercised.

9. Name and Address of Parent

| Name: | Address: | Country of Incorporation: | Countries of Registration (where applicable) | Name of the Exchange(s) on which the company's securities are listed: |
|----------------------------|-------------------------------------|----------------------------------|---|--|
| Grenada Private Power Ltd. | Lucas Street, St. George's, Grenada | Grenada | | None |
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10. Name(s) and Address(es) of Subsidiary(ies)

| Name: | Address: | Percentage Ownership: | Name of the Exchange(s) on which the company's securities are listed: |
|--------------|-----------------|------------------------------|--|
| None | | | |
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11. Name(s) and Address(es) of Affiliate(s)

| Name: | Address: | Name of the Exchange(s) on which the company's securities are listed: |
|----------------------|--|--|
| WRB Enterprises Inc. | 1414 Swann Ave., Suite 201, Tampa, Fl. 33606 | None |
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SIGNATURES

A Director, the Chief Executive and Corporate Secretary shall sign this Registration Statement on behalf of the company. By so doing each certifies that he has made diligent efforts to verify the material accuracy and completeness of the information herein contained.

Name of Chief Executive Officer:

Name of Director:

Collin Cover

Linda George-Francis

SIGNED AND CERTIFIED

SIGNED AND CERTIFIED

26th April 2016
Date

25. 4. 16
Date

Name of Corporate Secretary:

Benedict Brathwaite

SIGNED AND CERTIFIED

Signature

25. 4. 16
Date